



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

26th March 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, March 26, 2024

	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,399.49	3.43	0.05%	8.54%	7,492.90	6,357.12	42.94	1.71	22.35	3.33
Premier Index	8,095.21	3.64	0.04%	8.27%	8,219.10	6,899.51	33.33	1.90	21.19	3.61
Main Index	6,123.00	3.28	0.05%	9.93%	6,164.63	5,311.80	9.61	1.03	26.40	2.34
NIC 50 Index	9,408.25	-8.80	-0.09%	8.55%	9,513.10	8,000.20	32.63	1.90	21.19	3.61

	Value Mn(KD)	Volume (Mn share)
All Share Index	29.21	119.48
Premier Index	22.99	79.14
Main Index	6.22	40.34
NIC 50 Index	27.39	97.87

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Al Madar Investment	0.101	3,369	9.93%
Kuwait Cement	0.205	1,021,440	6.77%
Future Kid Entertainment and R	0.141	490,631	4.44%
Energy House Holding	0.123	1,589	4.24%
Palms Agro Production	0.182	4,942	4.00%

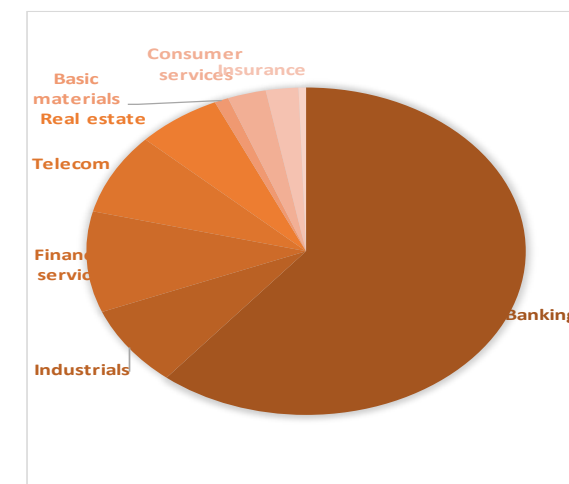
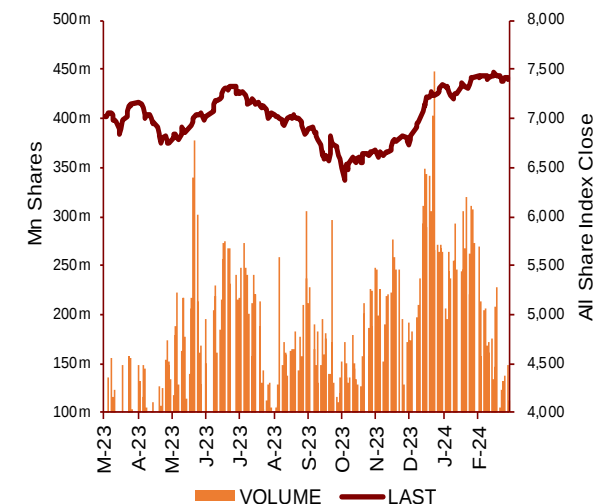
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.806	3.72	0.37%
National Bank of Kuwait	0.965	2.14	-0.41%
Gulf Bank	0.295	2.01	0.68%
Kuwait Projects Company Holdin	0.127	1.78	0.00%
GFH Financial Group	0.087	1.49	-0.46%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	48	46	51
Premier Index	13	8	4
Main Index	35	38	47
NIC 50 Index	25	14	11

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Al Deera Holding	0.344	5,057	-9.23%
Inovest BSC Public	0.081	20,864	-6.61%
Credit Rating and Collection	0.045	12,502	-6.09%
Amar Finance and Leasing	0.065	0	-4.96%
Gulf Franchising Holding	0.077	37	-4.94%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.087	16.93	-0.46%
Kuwait Projects Company H	0.127	13.92	0.00%
Gulf Bank	0.295	6.84	0.68%
Aayan Leasing and Investme	0.186	5.33	1.09%
Kuwait Cement	0.205	5.08	6.77%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,790.42	1.470	0.08%	8.6%	1,819.4	1,528.9	25.775	1.11	18.37	2.96
Industrials	1,018.18	2.840	0.28%	11.8%	1,042.6	853.7	3.384	1.01	20.02	2.85
Financial services	1,364.26	-2.980	-0.22%	12.8%	1,399.6	1,139.0	4.215	1.13	39.47	2.12
Telecom	1,115.09	-4.200	-0.38%	1.3%	1,203.3	1,011.3	3.396	1.23	12.32	4.78
Real estate	1,296.71	0.550	0.04%	6.9%	1,338.7	1,071.7	2.638	0.71	20.83	1.52
Basic materials	777.75	-3.400	-0.44%	4.7%	980.0	732.4	0.438	1.61	9.81	10.51
Consumer services	737.39	10.940	1.51%	10.3%	736.1	437.7	1.196	2.82	15.85	2.31
Insurance	2,541.99	0.260	0.01%	10.9%	2,574.9	1,847.8	1.013	1.34	19.32	4.07
Health care	485.91	0.000	0.00%	0.8%	487.2	397.7	0.233	1.65	13.14	2.44
Energy	1,034.17	1.550	0.15%	8.8%	1,099.9	893.6	0.209	0.84	13.81	2.11
Utilities	444.74	0.000	0.00%	-2.3%	547.4	429.0	0.186	1.55	14.76	7.10
Consumer goods	1,768.66	12.330	0.70%	9.5%	1,763.3	1,403.7	0.223	1.26	104.13	0.95
Technology	1,920.60	0.000	0.00%	232.1%	2,168.0	524.5	0.026	2.24	NM	-
	7,399.49	3.43	0.05%	8.5%	7,492.9	6,357.1	42.94	1.71	22.35	3.33



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Tuesday, March 26, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.965	-0.004	-0.41%	1.78	14.26	3.61	7,652	-2%	8%	2.14	2.22	12.9%	1.6%	1.028	0.838	22.11%
Kuwait Finance House	0.806	0.003	0.37%	2.01	20.87	2.49	11,738	-1%	11%	3.72	4.62	9.6%	1.8%	0.818	0.659	33.91%
Mobile Telecommunications	0.500	-0.004	-0.79%	1.75	10.12	6.94	2,164	0%	-1%	1.34	2.67	17.4%	5.8%	0.572	0.451	6.25%
Boubyan Bank	0.615	-0.001	-0.16%	2.43	32.84	1.30	2,437	-4%	3%	0.55	0.89	7.6%	1.0%	0.695	0.563	7.04%
Agility Public Warehousing	0.606	-0.001	-0.16%	0.87	18.41	0.00	1,547	1%	19%	0.70	1.15	5.3%	3.2%	0.663	0.498	4.47%
Mabanee Co.	0.800	-0.002	-0.25%	1.80	17.17	1.65	1,053	3%	1%	0.50	0.63	10.9%	5.2%	0.843	0.642	3.04%
Gulf Bank	0.295	0.002	0.68%	1.30	14.01	4.10	1,068	0%	4%	2.01	6.84	9.3%	1.0%	0.300	0.235	3.09%
Burgan Bank	0.208	0.002	0.97%	0.70	20.60	2.91	717	0%	20%	0.07	0.35	3.6%	0.6%	0.229	0.157	2.07%
Human Soft Holding	3.341	0.004	0.12%	3.36	10.20	10.49	427	-1%	-2%	0.58	0.17	32.1%	27.6%	3.845	2.972	1.23%
Warba Bank	0.187	0.001	0.54%	0.98	23.08	1.57	385	-1%	0%	0.14	0.75	4.3%	0.4%	0.231	0.165	1.11%
Boubyan Petrochemical	0.608	-0.002	-0.33%	1.26	12.79	9.84	324	0%	4%	0.40	0.66	9.7%	5.1%	0.830	0.571	0.94%
Kuwait Projects Company Holding	0.127	0.000	0.00%	0.73	31.83	0.00	578	1%	21%	1.78	13.92	1.9%	0.3%	0.142	0.102	1.67%
Al Ahli Bank of Kuwait	0.256	-0.002	-0.78%	0.98	13.94	3.49	604	0%	11%	0.14	0.54	6.3%	0.7%	0.332	0.208	1.74%
National Industries Group Holding	0.220	-0.002	-0.90%	1.05	20.31	2.15	497	-8%	9%	0.97	4.42	5.0%	3.2%	0.243	0.176	1.44%
Boursa Kuwait Securities Co	2.069	-0.024	-1.15%	6.54	26.60	3.54	415	1%	21%	0.28	0.13	24.4%	18.3%	2.140	1.641	1.20%
Kuwait International Bank	0.168	0.000	0.00%	0.61	17.14	2.98	257	2%	12%	0.09	0.53	3.6%	0.5%	0.179	0.141	0.74%
Jazeera Airways	1.185	0.025	2.16%	10.01	41.64	2.41	261	5%	-16%	0.31	0.26	19.8%	2.2%	2.200	0.955	0.75%
Alafco Aviation Lease and Finance	0.209	0.000	0.00%	0.92	NM	0.00	199	-1%	16%	0.02	0.10	-2.6%	-0.6%	0.215	0.162	0.57%
Mezzan Holding	0.647	0.012	1.89%	1.79	17.19	1.89	201	4%	10%	0.41	0.64	10.8%	4.6%	0.643	0.360	0.58%
Gulf Cable and Electrical Industries Group	1.361	0.021	1.57%	1.21	13.25	4.48	284	-9%	2%	0.37	0.27	9.2%	NM	1.540	0.999	0.82%
National Investments	0.272	0.006	2.26%	1.22	51.15	10.53	217	-5%	11%	0.29	1.08	2.2%	1.7%	0.308	0.182	0.63%
Alimtiarz Investment Group	0.049	0.000	0.21%	0.33	NM	0.00	50	-14%	-14%	0.03	0.71	-6.2%	-3.9%	0.073	0.047	0.14%
Kuwait Real Estate	0.228	0.001	0.44%	1.52	18.37	1.28	212	-1%	11%	0.35	1.53	8.7%	3.3%	0.261	0.102	0.61%
Integrated Holding	0.541	0.002	0.37%	2.20	37.88	2.78	137	10%	6%	0.34	0.64	5.8%	3.7%	0.555	0.353	0.40%
Kuwait Telecommunications	0.597	0.004	0.67%	2.43	18.12	5.90	596	-1%	5%	0.20	0.33	13.5%	7.5%	0.625	0.520	1.72%
Salhia Real Estate	0.485	0.000	0.00%	1.47	16.49	3.09	264	5%	13%	0.43	0.88	9.2%	3.7%	0.550	0.383	0.76%
ALI ALGanim	1.189	0.005	0.42%	8.23	11.39	5.91	326	1%	12%	0.34	0.29	36.6%	16.2%	1.287	0.865	0.94%
Kuwait Investment	0.194	0.003	1.57%	5.16	14.25	2.62	102	-2%	50%	0.14	0.72	6.1%	4.1%	0.227	0.110	0.29%
Arzan Financial Group for Financing and Investment	0.190	-0.003	-1.55%	5.64	28.59	2.03	155	-15%	-8%	0.96	5.03	4.6%	3.6%	0.249	0.099	0.45%
Aayan Leasing and Investment	0.186	0.002	1.09%	5.55	9.88	4.08	124	4%	6%	0.98	5.33	13.1%	8.9%	0.191	0.122	0.36%
Commercial Real Estate	0.127	0.002	1.60%	5.05	15.38	2.33	224	6%	23%	0.41	3.26	5.0%	2.9%	0.136	0.092	0.65%
Heavy Engineering Industries and Shipbuilding	0.790	-0.003	-0.38%	6.23	20.10	3.78	142	-7%	-3%	0.51	0.64	9.8%	3.9%	0.890	0.574	0.41%
GFH Financial Group	0.087	0.000	-0.46%	5.37	10.27	5.76	318	10%	15%	1.49	16.93	10.4%	1.0%	0.095	0.072	0.92%
Total		3.64	0.04%	1.90	21.19	3.61	34,609	-0.8%	8.3%	18.51	45.74					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.965	-0.004	-0.41%	1.78	14.3	3.61	7,652	-1.5%	8.4%	12.9%	1.6%
Kuwait Finance House	0.806	0.003	0.37%	2.01	20.9	2.49	11,738	-0.6%	10.6%	9.6%	1.8%
Mobile Telecommunications	0.500	-0.004	-0.79%	1.75	10.1	6.94	2,164	-0.4%	-0.6%	17.4%	5.8%
Boubyan Bank	0.615	-0.001	-0.16%	2.43	32.8	1.30	2,437	-3.9%	2.7%	7.6%	1.0%
Agility Public Warehousing	0.606	-0.001	-0.16%	0.87	18.4	0.00	1,547	0.8%	19.3%	5.3%	3.2%
Mabane Co.	0.800	-0.002	-0.25%	1.80	17.2	1.65	1,053	2.8%	0.6%	10.9%	5.2%
Gulf Bank	0.295	0.002	0.68%	1.30	14.0	4.10	1,068	-0.3%	4.3%	9.3%	1.0%
Burgan Bank	0.208	0.002	0.97%	0.70	20.6	2.91	717	0.5%	19.8%	3.6%	0.6%
Human Soft Holding	3.341	0.004	0.12%	3.36	10.2	10.49	427	-0.7%	-1.8%	32.1%	27.6%
Warba Bank	0.187	0.001	0.54%	0.98	23.1	1.57	385	-0.5%	0.0%	4.3%	0.4%
Boubyan Petrochemical	0.608	-0.002	-0.33%	1.26	12.8	9.84	324	-0.2%	4.3%	9.7%	5.1%
Kuwait Projects Company Holding	0.127	0.000	0.00%	0.73	31.8	0.00	578	0.8%	21.0%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.169	0.000	0.00%	1.55	14.8	7.10	186	-0.6%	-2.3%	10.6%	2.7%
National Industries Group Holding	0.220	-0.002	-0.90%	1.05	20.3	2.15	497	-7.9%	8.8%	5.0%	3.2%
Boursa Kuwait Securities Co	2.069	-0.024	-1.15%	6.54	26.6	3.54	415	1.4%	21.4%	24.4%	18.3%
Kuwait International Bank	0.168	0.000	0.00%	0.61	17.1	2.98	257	1.8%	12.0%	3.6%	0.5%
Jazeera Airways	1.185	0.025	2.16%	10.01	41.6	2.41	261	5.0%	-16.5%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.209	0.000	0.00%	0.92	NM	0.00	199	-1.4%	16.1%	-2.6%	-0.6%
Mezzan Holding	0.647	0.012	1.89%	1.79	17.2	1.89	201	4.4%	10.4%	10.8%	4.6%
Gulf Cable and Electrical Industries Group	1.361	0.021	1.57%	1.21	13.3	4.48	284	-8.9%	2.3%	9.2%	7.4%
National Investments	0.272	0.006	2.26%	1.22	51.2	10.53	217	-4.9%	11.3%	2.2%	1.7%
Alimti az Investment Group	0.049	0.000	0.21%	0.33	NM	0.00	50	-13.7%	-14.0%	-6.2%	-3.9%
Kuwait Real Estate	0.228	0.001	0.44%	1.52	18.4	1.28	212	-0.9%	10.7%	8.7%	3.3%
Integrated Holding	0.541	0.002	0.37%	2.20	37.9	2.78	137	10.4%	5.7%	5.8%	3.7%
Kuwait Telecommunications	0.597	0.004	0.67%	2.43	18.1	5.90	596	-1.3%	5.3%	13.5%	7.5%
Salhia Real Estate	0.485	0.000	0.00%	1.47	16.5	3.09	264	5.4%	13.1%	9.2%	3.7%
ALI ALGanim	1.189	0.005	0.42%	3.93	11.4	5.91	326	1.2%	12.1%	36.6%	16.2%
Kuwait Investment	0.194	0.003	1.57%	0.86	14.3	2.62	102	-1.5%	50.4%	6.1%	4.1%
Arzan Financial Group for Financing and Inves	0.190	-0.003	-1.55%	1.34	28.6	2.03	155	-15.2%	-8.1%	4.6%	3.6%
Aayan Leasing and Investment	0.186	0.002	1.09%	1.25	9.9	4.08	124	4.5%	5.7%	13.1%	8.9%
Commercial Real Estate	0.127	0.002	1.60%	0.75	15.4	2.33	224	5.8%	22.5%	5.0%	2.9%
Heavy Engineering Industries and Shipbuilding	0.790	-0.003	-0.38%	1.93	20.1	3.78	142	-7.4%	-3.3%	9.8%	3.9%
GFH Financial Group	0.087	0.000	-0.46%	1.07	10.3	5.76	318	9.9%	14.9%	10.4%	1.0%
Total		3.64	0.04%	1.90	21.19	3.61	33,005	-0.8%	8.3%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,095	3.64	0.04%	8,057	7,708	41	33,005	-0.8%	8.3%	8,219	6,900

Top 5 Performrs (Today`s Price Change)

National Investments	0.272	0.006	2.26%	0.281	0.236	44	217	-4.9%	11.3%	0.308	0.182
Jazeera Airways	1.185	0.025	2.16%	1.170	1.498	63	261	5.0%	-16.5%	2.200	0.955
Mezzan Holding	0.647	0.012	1.89%	0.611	0.539	65	201	4.4%	10.4%	0.643	0.360
Gulf Cable and Electrical Industries Group	1.361	0.021	1.57%	1.462	1.279	16	284	-8.9%	2.3%	1.540	0.999
Burgan Bank	0.208	0.002	0.97%	0.198	0.189	45	717	0.5%	19.8%	0.229	0.157

Middel Performrs (Today`s Price Change)

Gulf Bank	0.295	0.002	0.68%	0.292	0.267	45	1,068	-0.3%	4.3%	0.300	0.235
Warba Bank	0.187	0.001	0.54%	0.189	0.193	42	385	-0.5%	0.0%	0.231	0.165
ALI ALGanim	1.189	0.005	0.42%	1.148	1.109	75	326	1.2%	12.1%	1.287	0.865
Kuwait Finance House	0.806	0.003	0.37%	0.793	0.748	44	11,738	-0.6%	10.6%	0.818	0.659
Integrated Holding	0.541	0.002	0.37%	0.524	0.460	68	137	10.4%	5.7%	0.555	0.353
Alimtiiaz Investment Group	0.049	0.000	0.21%	0.057	0.061	22	50	-13.7%	-14.0%	0.073	0.047
Kuwait Projects Company Holding	0.127	0.000	0.00%	0.118	0.119	52	578	0.8%	21.0%	0.142	0.102
Kuwait International Bank	0.168	0.000	0.00%	0.100	0.100	44	257	1.8%	12.0%	1.210	0.996
Shamal Al-Zour Al-Oula Power & Water	0.169	0.000	0.00%	0.170	0.182	46	186	-0.6%	-2.3%	0.208	0.163
Boubyan Bank	0.615	-0.001	-0.16%	0.627	0.616	35	2,437	-3.9%	2.7%	0.695	0.563
Agility Public Warehousing	0.606	-0.001	-0.16%	0.588	0.576	51	1,547	0.8%	19.3%	0.663	0.498
Mabane Co.	0.800	-0.002	-0.25%	0.768	0.783	53	1,053	2.8%	0.6%	0.843	0.642

Bottom 5 Performrs (Today`s Price Change)

Boubyan Petrochemical	0.608	-0.002	-0.33%	0.606	0.668	50	324	-0.2%	4.3%	0.830	0.571
National Bank of Kuwait	0.965	-0.004	-0.41%	0.974	0.929	40	7,652	-1.5%	8.4%	1.028	0.838
Mobile Telecommunications	0.500	-0.004	-0.79%	0.514	0.506	45	2,164	-0.4%	-0.6%	0.572	0.451
National Industries Group Holding	0.220	-0.002	-0.90%	0.231	0.213	20	497	-7.9%	8.8%	0.243	0.176
Boursa Kuwait Securities Co	2.069	-0.024	-1.15%	2.043	1.883	56	415	1.4%	21.4%	2.140	1.641

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.965	-0.004	-0.41%	1.78	14.26	3.61	7,652	-1.5%	8.4%	2.14	2.22	12.9%	1.6%	1.028	0.838	17.83%
Kuwait Finance House	0.806	0.003	0.37%	2.01	20.87	2.49	11,738	-0.6%	10.6%	3.72	4.62	9.6%	1.8%	0.818	0.659	27.35%
Boubyan Bank	0.615	-0.001	-0.16%	2.43	32.84	1.30	2,437	-3.9%	2.7%	0.55	0.89	7.6%	1.0%	0.695	0.563	5.68%
Commercial Bank of Kuwait	0.511	0.000	0.00%	1.39	8.56	4.79	916	-0.6%	-1.7%	0.01	0.03	16.8%	2.6%	0.730	0.480	2.13%
Gulf Bank	0.295	0.002	0.68%	1.30	14.01	4.10	1,068	-0.3%	4.3%	2.01	6.84	9.3%	1.0%	0.300	0.235	2.49%
Burgan Bank	0.208	0.002	0.97%	0.70	20.60	2.91	717	0.5%	19.8%	0.07	0.35	3.6%	0.6%	0.229	0.157	1.67%
Warba Bank	0.187	0.001	0.54%	0.98	23.08	1.57	385	-0.5%	0.0%	0.14	0.75	4.3%	0.4%	0.231	0.165	0.90%
Al Ahli Bank of Kuwait	0.256	-0.002	-0.78%	0.98	13.94	3.49	604	0.4%	10.7%	0.14	0.54	6.3%	0.7%	0.332	0.208	1.41%
Kuwait International Bank	0.168	0.000	0.00%	0.61	17.14	2.98	257	1.8%	12.0%	0.09	0.53	3.6%	0.5%	0.179	0.141	0.60%
Total Banking Sector - 9 Companies							25,775			8.88	16.77					60.06%

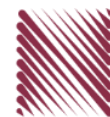
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.608	-0.002	-0.33%	1.26	12.79	9.84	324	-0.16%	4.27%	0.40	0.66	9.7%	5.1%	0.830	0.571	0.76%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.34	10.45	6.52	77	0.00%	-4.72%	0.00	0.00	NULL	NULL	0.900	0.429	0.18%
Kuwait Foundry	0.559	-0.013	-2.27%	2.85	6.19	18.77	36	-4.55%	38.50%	0.01	0.01	39.3%	37.6%	0.605	0.269	0.08%
Total Basic Materials - 3 Companies							438			0.41	0.67					1.02%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.647	0.012	1.89%	1.79	17.19	1.89	201	4.4%	10.4%	0.41	0.64	10.8%	4.6%	0.643	0.360	0.47%
Livestock Transport and Trading	0.105	-0.002	-1.87%	0.73	191.07	0.00	22	-7.1%	9.2%	0.04	0.37	0.4%	0.2%	0.126	0.091	0.05%
Total Consumer Goods - 2 Companies							223			0.45	1.01					0.52%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.185	0.025	2.16%	10.01	41.64	2.41	261	5.0%	-16.5%	0.31	0.26	19.8%	2.2%	2.200	0.955	0.61%
Kuwait National Cinema	1.476	0.000	0.00%	1.61	12.87	4.07	137	19.5%	23.3%	0.00	0.00	12.9%	5.1%	1.476	0.940	0.32%
Oula Fuel Marketing	0.137	-0.001	-0.72%	0.80	12.00	3.62	55	-2.8%	0.0%	0.00	0.02	6.9%	3.5%	0.180	0.125	0.13%
Al Soor Fuel Marketing	0.137	-0.001	-0.72%	0.79	13.52	3.62	55	-2.8%	0.7%	0.01	0.05	5.9%	4.3%	0.168	0.120	0.13%
Sultan Center Food Products	0.096	-0.002	-2.04%	0.48	NM	0.00	27	-11.9%	8.9%	0.00	0.05	-7.8%	-1.4%	0.149	0.082	0.06%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	1.208	0.013	1.09%	12.14	15.74	0.00	221	19.8%	49.4%	0.94	0.78	118.8%	8.0%	1.200	0.058	0.52%
Kuwait Resorts	0.079	-0.002	-1.86%	0.56	11.70	3.62	15	-3.5%	13.7%	0.02	0.19	4.8%	4.2%	0.085	0.065	0.04%
Future Kid Entertainment and Real Estate	0.141	0.006	4.44%	1.01	15.08	4.44	15	7.7%	40.6%	0.49	3.54	7.0%	3.6%	0.151	0.089	0.04%
Al Eid Food	0.194	-0.001	-0.51%	1.51	12.84	2.33	59	1.0%	8.9%	0.07	0.35	12.2%	9.6%	0.210	0.163	0.14%
Kuwait Hotels	0.196	0.000	0.00%	1.97	12.73	0.00	11	4.3%	14.6%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.03%
Palms Agro Production	0.182	0.007	4.00%	1.66	29.26	0.00	10	-9.0%	116.0%	0.00	0.03	5.8%	4.7%	0.381	0.062	0.02%
ALI ALGanim	1.189	0.005	0.42%	3.93	11.39	5.91	326	1.2%	nm	0.34	0.29	36.6%	16.2%	1.287	0.865	0.76%
Total Consumer Services - 13 Companies							1,196			2.18	5.56					2.79%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.262	0.000	0.00%	2.08	5.51	12.85	295	-1.5%	3.1%	0.02	0.06	34.6%	11.8%	0.374	0.237	0.69%
Kuwait Projects Company Holding	0.127	0.000	0.00%	0.73	31.83	0.00	578	0.8%	21.0%	1.78	13.92	1.9%	0.3%	0.142	0.102	1.35%
National Industries Group Holding	0.220	-0.002	-0.90%	1.05	20.31	2.15	497	-7.9%	8.8%	0.97	4.42	5.0%	3.2%	0.243	0.176	1.16%
Boursa Kuwait Securities Co	2.069	-0.024	-1.15%	6.54	26.60	3.54	415	1.4%	21.4%	0.28	0.13	24.4%	18.3%	2.140	1.641	0.97%
GFH Financial Group	0.087	0.000	-0.46%	1.07	10.27	5.76	318	9.9%	14.9%	1.49	16.93	10.4%	1.0%	0.095	0.072	0.74%
National Investments	0.272	0.006	2.26%	1.22	51.15	10.53	217	-4.9%	11.3%	0.29	1.08	2.2%	1.7%	0.308	0.182	0.51%
Tamdeen Investment	0.600	0.000	0.00%	0.62	14.75	2.00	201	26.1%	41.2%	0.00	0.00	4.3%	3.9%	0.608	0.424	0.47%
Alimtiqaz Investment Group	0.049	0.000	0.21%	0.33	NM	0.00	50	-13.7%	-14.0%	0.03	0.71	-6.2%	-3.9%	0.073	0.047	0.12%
Commercial Facilities	0.193	-0.001	-0.52%	0.61	11.61	8.25	98	2.7%	22.0%	0.00	0.02	5.3%	3.0%	0.199	0.149	0.23%
Aayan Leasing and Investment	0.186	0.002	1.09%	1.25	9.88	4.08	124	4.5%	5.7%	0.98	5.33	13.1%	8.9%	0.191	0.122	0.29%
Kuwait Investment	0.194	0.003	1.57%	0.86	14.25	2.62	102	-1.5%	50.4%	0.14	0.72	6.1%	4.1%	0.227	0.110	0.24%
Noor Financial Investment	0.222	0.005	2.30%	0.98	2.99	2.30	113	-13.8%	-4.0%	0.03	0.16	37.4%	28.6%	0.262	0.143	0.26%
Arzan Financial Group for Financing and Investment	0.190	-0.003	-1.55%	1.34	28.59	2.03	155	-15.2%	-8.1%	0.96	5.03	4.6%	3.6%	0.249	0.099	0.36%
Kuwait Financial Centre	0.135	0.001	0.75%	0.63	16.14	4.48	67	6.3%	32.7%	0.14	1.01	4.0%	4.7%	0.139	0.090	0.16%
Gulf Investment House	0.377	-0.003	-0.79%	3.45	62	0.00	152	-1.0%	15.2%	0.00	0.01	5.7%	5.3%	0.421	0.309	0.35%
Arabi Group Holdings	0.507	0.001	0.20%	3.88	NM	0.00	175	-3.1%	-1.4%	0.02	0.04	-20.4%	-2.4%	0.607	0.207	0.41%
Kuwait and Middle East Financial Investment	0.100	0.000	0.00%	0.97	NM	0.00	22	9.6%	23.1%	0.00	0.00	-12.0%	-4.1%	0.100	0.073	0.05%
Privatization Holding	0.039	0.001	1.32%	0.36	NM	0.00	23	-12.3%	31.0%	0.00	0.13	-8.6%	-5.4%	0.044	0.022	0.05%
Asiya Capital Investments	0.042	0.000	0.24%	0.51	NM	0.00	34	-9.2%	-3.4%	0.08	1.79	-23.5%	-23.1%	0.063	0.040	0.08%
Umm Al Qaiwain General Investment Co	0.094	0.000	0.00%	0.68	15.48	5.35	34	-4.1%	-1.1%	0.00	0.00	4.5%	3.9%	0.100	0.085	0.08%
Securities House	0.055	0.000	-0.54%	0.56	NM	0.00	22	-4.4%	2.6%	0.02	0.28	-0.7%	-0.9%	0.071	0.050	0.05%
Kamco Investment	0.102	0.000	0.00%	0.59	46.58	9.80	35	-2.9%	18.6%	0.03	0.27	1.2%	0.7%	0.115	0.082	0.08%
First Investment	0.037	0.000	0.00%	0.70	NM	0.00	17	-17.8%	1.6%	0.03	0.68	-67.8%	-31.5%	0.064	0.027	0.04%
Inovest BSC Public	0.081	-0.006	-6.61%	0.00	NM	4.20	24	-6.7%	2.2%	0.02	0.27	3.2%	2.0%	0.094	0.061	0.06%
Coast Investment and Development	0.075	-0.001	-1.06%	0.69	13.33	6.61	35	1.6%	11.5%	0.03	0.37	5.3%	5.1%	0.117	0.065	0.08%
Al Madar Investment	0.101	0.009	9.93%	0.86	163.57	0.00	21	18.3%	14.5%	0.00	0.03	0.5%	0.5%	0.122	0.074	0.05%
Bayan Investment	0.043	-0.002	-3.34%	0.72	NM	0.00	9	-3.6%	13.7%	0.00	0.07	-21.0%	-10.5%	0.052	0.027	0.02%
Al Manar Financing and Leasing	0.068	0.000	-0.44%	0.65	12.74	4.39	18	-6.1%	20.2%	0.00	0.03	5.1%	3.6%	0.077	0.048	0.04%
Manazel Holding	0.029	-0.002	-4.85%	0.94	257.50	0.00	13	-12.6%	11.6%	0.03	1.13	0.3%	0.2%	0.038	0.017	0.03%
KFIC Investment	0.069	0.000	0.00%	0.53	NM	0.00	21	-7.4%	2.1%	0.00	0.00	-3.5%	-2.7%	0.080	0.055	0.05%
National International Holding	0.110	0.000	0.00%	0.67	9.67	4.50	25	-2.7%	1.9%	0.17	1.55	NM	NM	0.126	0.100	0.06%
Osoul Investment	0.099	0.000	0.00%	0.89	24.38	6.09	12	0.9%	9.4%	0.01	0.06	3.6%	2.8%	0.110	0.078	0.03%
UniCap Investment and Finance	0.100	-0.001	-0.99%	1.21	NM	0.00	24	-4.8%	13.0%	0.01	0.05	-4.7%	-1.5%	0.118	0.040	0.06%
Amar Finance and Leasing	0.065	-0.003	-4.96%	0.61	11.79	0.00	13	-7.3%	8.2%	0.00	0.00	5.3%	5.1%	0.074	0.048	0.03%
Gulf North Africa Holding	0.276	0.000	0.00%	1.72	59.40	0.00	20	1.5%	6.6%	0.30	1.10	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.365	0.005	1.39%	1.44	6.71	0.00	91	-13.3%	17.3%	0.75	2.05	NM	NM	0.453	0.079	0.21%
Credit Rating and Collection	0.045	-0.003	-6.09%	1.53	158.67	0.00	7	-13.0%	126.7%	0.01	0.28	1.0%	1.0%	0.097	0.014	0.02%
Ektitab Holding	0.020	0.000	1.00%	0.68	NM	0.00	6	3.0%	16.3%	0.04	1.77	NM	NM	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.041	-0.001	-3.33%	0.70	1.54	0.00	7	-14.7%	23.8%	0.01	0.20	33.1%	27.3%	0.050	0.024	0.02%
Warba Capital Holding	0.154	0.002	1.32%	1.45	NM	0.00	5	-9.4%	44.8%	0.00	0.00	NM	NM	0.311	0.070	0.01%
National Consumer Holding	0.111	0.000	0.00%	1.17	41.11	0.00	33	-3.4%	4.7%	0.12	1.10	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.344	-0.035	-9.23%	2.11	28.20	0.00	32	-22.9%	40.4%	0.01	0.01	8.5%	4.4%	0.575	0.134	0.07%
AL Safat Investment	0.093	-0.003	-2.82%	1.10	6.46	0.00	31	-6.2%	0.0%	0.19	2.03	18.4%	5.6%	0.121	0.086	0.07%
Gulf Franchising Holding	0.077	-0.004	-4.94%	1.68	NM	0.00	3	-3.1%	43.4%	0.00	0.00	-48.7%	-15.7%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,194			9.00	64.83					9.77%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.27	12.11	0.70	161	0.0%	0.0%	0.00	0.00	23.0%	14.8%	0.800	0.583	0.38%
ATCK.KW	Advanced Technology	0.480	0.000	0.00%	1.02	14.17	4.17	72	-0.2%	2.3%	0.00	0.00	7.4%	1.2%	0.500	0.381	0.17%
Total Health Care - 2 Companies								233			0.00	0.00					0.54%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.606	-0.001	-0.16%	0.87	18.41	0.00	1,547	0.8%	19.3%	0.70	1.15	5.3%	3.2%	0.663	0.498	3.60%
HUMN.KW	Human Soft Holding	3.341	0.004	0.12%	3.36	10.20	10.49	427	-0.7%	-1.8%	0.58	0.17	32.1%	27.6%	3.845	2.972	0.99%
ALAF.KW	Alafco Aviation Lease and Finance	0.209	0.000	0.00%	0.92	NM	0.00	199	-1.4%	16.1%	0.02	0.10	-2.6%	-0.6%	0.215	0.162	0.46%
KCEM.KW	Kuwait Cement	0.205	0.013	6.77%	0.72	78.05	2.60	146	17.8%	43.3%	1.02	5.08	0.9%	0.6%	0.222	0.123	0.34%
CABL.KW	Gulf Cable and Electrical Industries Group	1.361	0.021	1.57%	1.21	13.25	4.48	284	-8.9%	2.3%	0.37	0.27	9.2%	7.4%	1.540	0.999	0.66%
INTG.KW	Integrated Holding	0.541	0.002	0.37%	2.20	37.88	2.78	137	10.4%	5.7%	0.34	0.64	5.8%	3.7%	0.555	0.353	0.32%
PCEM.KW	Kuwait Portland Cement	0.905	-0.015	-1.63%	1.24	14.14	7.61	91	0.0%	9.5%	0.00	0.00	8.5%	6.5%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.176	0.000	0.00%	0.62	25.14	0.00	66	-76.8%	-1.7%	0.00	0.00	2.5%	1.3%	0.268	0.145	0.15%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.790	-0.003	-0.38%	1.93	20.10	3.78	142	-7.4%	-3.3%	0.51	0.64	9.8%	3.9%	0.890	0.574	0.33%
NIBM.KW	National Industries	0.186	0.000	0.00%	0.76	16.58	5.38	65	10.1%	18.5%	0.00	0.00	4.6%	3.3%	0.195	0.152	0.15%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.080	0.080	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.291	-0.002	-0.68%	1.08	13.99	6.83	35	5.4%	25.2%	0.01	0.03	7.8%	4.8%	0.300	0.226	0.08%
CGCK.KW	Combined Group Contracting	0.437	-0.002	-0.46%	1.42	7.65	6.83	75	3.8%	-2.9%	0.37	0.85	19.4%	4.9%	0.464	0.362	0.17%
KGLK.KW	Kuwait and Gulf Link Transport	0.054	-0.002	-3.25%	0.42	NM	0.00	15	-10.8%	5.5%	0.02	0.44	-23.2%	-5.3%	0.070	0.039	0.03%
PAPE.KW	Shuaiba Industrial	0.178	0.001	0.56%	0.93	12.23	6.78	18	0.0%	12.0%	0.00	0.00	7.6%	5.9%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.049	0.001	1.04%	0.39	24.49	0.00	11	-9.3%	23.1%	0.00	0.03	1.6%	0.4%	0.059	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.085	0.001	0.59%	0.66	7.20	5.92	14	0.5%	3.2%	0.00	0.02	9.2%	8.2%	0.095	0.068	0.03%
SPEC.KW	Specialities Group Holding	0.117	0.000	0.00%	0.62	9.57	5.70	20	0.9%	13.6%	0.07	0.56	6.5%	4.4%	0.120	0.095	0.05%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.008	0.008	0.00%
MRCK.KW	Metal and Recycling	0.092	0.002	1.78%	1.05	32.49	0.00	8	-16.7%	8.4%	0.00	0.00	3.3%	2.5%	0.117	0.063	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.41	3.30	0.00	2	0.0%	0.0%	0.00	0.00	13.3%	5.0%	0.046	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.371	0.000	0.00%	1.08	9.24	4.85	56	3.1%	14.5%	0.01	0.12	12.2%	8.8%	0.374	0.301	0.13%
Total Industrials - 22 Companies								3,384			4.02	10.11					7.88%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.920	0.000	0.00%	1.84	18.11	2.81	545	0.5%	2.1%	0.00	0.00	10.3%	3.3%	1.930	1.351	1.27%
AINS.KW	Al Ahleia Insurance	0.739	0.000	0.00%	1.15	8.00	5.41	160	-0.7%	21.1%	0.00	0.00	14.5%	5.7%	0.795	0.510	0.37%
KINS.KW	Kuwait Insurance	0.520	0.000	0.00%	0.69	2.40	7.69	96	-1.0%	10.6%	0.03	0.06	NULL	NULL	0.570	0.415	0.22%
KWRE.KW	Kuwait Reinsurance	0.494	0.000	0.00%	1.61	11.84	1.42	128	4.0%	28.3%	0.00	0.00	14.4%	6.0%	0.495	0.288	0.30%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	10.42	10.70	28	0.0%	0.0%	0.00	0.00	11.5%	3.2%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.124	-0.001	-0.80%	0.82	4.24	4.53	30	14.8%	24.1%	0.00	0.02	19.3%	7.9%	0.132	0.095	0.07%
FTIK.KW	First Takaful Insurance	0.198	0.002	1.02%	2.30	NM	0.00	21	-2.5%	237.9%	0.00	0.00	-2.2%	-1.5%	0.474	0.038	0.05%
WETH.KW	Wethaq Takaful Insurance	0.042	0.001	2.93%	1.11	80.20	0.00	5	-23.2%	70.4%	0.02	0.57	1.4%	1.3%	0.062	0.020	0.01%
Total Insurance - 8 Companies								1,013			0.06	0.65					2.36%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.775	0.000	0.00%	1.72	9.58	6.45	75	2.0%	-3.5%	0.01	0.02	18.5%	14.7%	0.825	0.690	0.18%
IPGK.KW	Independent Petroleum Group	0.485	0.000	0.00%	0.84	11.22	6.19	88	3.4%	15.5%	0.00	0.00	7.6%	1.7%	0.520	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.109	0.000	0.00%	0.38	9.87	0.00	28	-1.8%	22.6%	0.06	0.54	3.9%	1.4%	0.130	0.087	0.07%
ENER.KW	Energy House Holding	0.123	0.005	4.24%	1.19	24.58	0.00	6	-31.7%	87.3%	0.00	0.01	1.7%	1.9%	0.254	0.047	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.014	0.013	0.01%
SENE.KW	Senergy Holding	0.031	0.000	1.29%	0.68	NM	0.00	6	-15.6%	1.6%	0.00	0.14	-6.3%	-3.8%	0.043	0.026	0.01%
Total Energy - 6 Companies								209			0.08	0.72					0.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



MABK.KW	Mabane Co.	0.800	-0.002	-0.25%	1.80	17.17	1.65	1,053	2.8%	0.6%	0.50	0.63	10.9%	5.2%	0.843	0.642	2.45%
SREK.KW	Salhia Real Estate	0.485	0.000	0.00%	1.47	16.49	3.09	264	5.4%	13.1%	0.43	0.88	9.2%	3.7%	0.550	0.383	0.62%
TIJK.KW	Commercial Real Estate	0.127	0.002	1.60%	0.75	15.38	2.33	224	5.8%	22.5%	0.41	3.26	5.0%	2.9%	0.136	0.092	0.52%
NREK.KW	National Real Estate	0.080	0.001	0.76%	0.39	28.97	0.00	150	0.5%	19.7%	0.08	0.98	1.4%	1.0%	0.097	0.064	0.35%
TAMK.KW	Tamdeen Real Estate	0.400	0.000	0.00%	0.70	10.22	3.00	161	1.3%	11.4%	0.00	0.00	6.9%	3.9%	0.410	0.325	0.37%
KREK.KW	Kuwait Real Estate	0.228	0.001	0.44%	1.52	18.37	1.28	212	-0.9%	10.7%	0.35	1.53	8.7%	3.3%	0.261	0.102	0.49%
UREK.KW	United Real Estate	0.052	-0.001	-1.32%	0.36	NM	0.00	68	-6.1%	14.5%	0.19	3.61	NULL	NULL	0.061	0.043	0.16%
MAZA.KW	Al Mazaya Holding	0.080	0.000	0.25%	0.92	NM	0.00	41	-1.8%	9.0%	0.01	0.16	-57.3%	-14.2%	0.085	0.050	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.268	-0.001	-0.37%	0.40	12.11	3.72	54	-0.7%	5.9%	0.01	0.02	3.3%	2.6%	0.290	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.099	0.000	0.00%	0.57	14.29	5.04	34	-0.5%	14.1%	0.00	0.00	4.0%	2.2%	0.105	0.077	0.08%
MUNS.KW	Munshaat Real Estate Projects	0.130	-0.002	-1.52%	1.81	3.32	0.00	42	-15.9%	-13.7%	0.01	0.06	75.3%	16.8%	0.166	0.048	0.10%
AYRE.KW	Aayan Real Estate	0.078	0.000	0.26%	0.53	11.74	6.44	32	-4.5%	8.1%	0.10	1.34	4.5%	3.9%	0.084	0.068	0.08%
ARGK.KW	Al Argan International Real Estate	0.084	0.000	0.48%	0.29	NM	0.00	22	-22.6%	5.4%	0.01	0.14	-4.4%	-1.4%	0.150	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.060	0.001	1.53%	0.63	39.07	0.00	27	2.0%	16.1%	0.01	0.15	1.6%	NM	0.065	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.086	0.000	0.00%	0.63	NM	0.00	22	-1.1%	8.3%	0.00	0.00	-0.5%	0.2%	0.111	0.075	0.05%
KBTk.KW	Kuwait Business Town Real Estate	0.068	0.000	0.15%	0.80	20.00	7.35	39	-3.1%	-10.6%	0.00	0.04	4.1%	2.7%	0.080	0.053	0.09%
DALQ.KW	Dalqan Real Estate	0.141	0.004	2.92%	1.20	14.47	2.15	8	-7.8%	-6.8%	0.00	0.03	8.6%	6.9%	0.209	0.131	0.02%
SHCK.KW	Sokouk Holding	0.049	-0.001	-1.22%	0.94	6.09	0.00	28	-11.8%	-4.3%	0.04	0.75	16.7%	8.6%	0.058	0.021	0.06%
TIJA.KW	Tijara and Realestate Investment	0.064	0.000	0.00%	0.57	12.88	6.26	24	0.9%	9.6%	0.00	0.00	4.4%	2.4%	0.065	0.047	0.06%
ARAB.KW	Al-Arabiya Real Estate	0.073	0.000	0.55%	0.71	6.48	0.00	27	-3.6%	7.4%	0.00	0.03	11.4%	3.1%	0.086	0.041	0.06%
AQAR.KW	Aqar Real Estate Investments	0.066	0.000	0.00%	0.53	20.56	3.03	15	-1.5%	13.8%	0.00	0.00	2.6%	2.1%	0.069	0.044	0.04%
MASH.KW	Mashaer Holding	0.069	-0.001	-1.15%	0.76	7.94	0.00	12	-4.6%	26.3%	0.00	0.05	10.1%	7.6%	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.08	48.31	0.00	19	0.0%	-0.8%	0.00	0.00	2.3%	1.9%	0.190	0.084	0.04%
OSOS.KW	Osos Holding Group	0.103	0.000	0.00%	0.83	9.54	7.77	11	-1.0%	37.3%	0.00	0.00	8.8%	5.7%	0.114	0.067	0.03%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.030	-0.001	-4.53%	1.03	NM	0.00	6	-7.8%	-9.1%	0.00	0.01	-14.6%	-3.9%	0.037	0.021	0.01%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
SANK.KW	Sanam Real Estate	0.193	0.000	0.00%	1.79	27.26	0.00	19	-3.0%	20.6%	0.02	0.09	7.7%	7.6%	0.290	0.090	0.04%
MENK.KW	Mena Real Estate	0.040	-0.002	-4.82%	0.54	NM	0.00	5	-5.3%	46.6%	0.02	0.52	-6.8%	-5.4%	0.048	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Development	0.027	0.000	0.76%	0.43	67.69	0.00	3	-13.7%	1.9%	0.04	1.49	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.050	0.000	0.00%	0.28	50.81	0.00	7	-11.8%	13.0%	0.00	0.01	0.5%	0.5%	0.088	0.038	0.02%
Total Real Estate - 31 Companies								2,638			2.23	15.76					6.15%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



ASCK.KW	Automated Systems	0.264	0.000	0.00%	2.24	NM	0.00	26	-5.4%	232.1%	0.00	0.01	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies					2.24	NM	0.0%	26			0.00	0.01	-1.03%	-0.90%			0.06%

Telecom		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.500	-0.004	-0.79%	1.75	10.12	6.94	2,164	-0.4%	-0.6%	1.34	2.67	17.4%	5.8%	0.572	0.451	5.04%
STC.KW	Kuwait Telecommunications	0.597	0.004	0.67%	2.43	18.12	5.90	596	-1.3%	5.3%	0.20	0.33	13.5%	7.5%	0.625	0.520	1.39%
OORE.KW	National Mobile Telecommunications	1.269	0.001	0.08%	1.08	8.73	11.04	636	2.3%	4.2%	0.32	0.25	12.8%	6.9%	1.558	0.957	1.48%
HAYK.KW	Hayat Communications	0.092	0.000	0.00%	0.87	NM	0.00	8	-0.3%	8.6%	0.00	0.00	-18.1%	-7.3%	0.110	0.050	0.02%
Telecom - 4 Companies								3,404			1.85	3.25					7.93%

Utilities		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.169	0.000	0.00%	1.55	14.76	7.10	186	-0.6%	-2.3%	0.02	0.10	10.6%	2.7%	0.208	0.163	0.43%
Total Utilities - 1 Company								186			0.02	0.10					0.43%

Total Market 146 Companies					1.71	22.35	3.33	42,918			29.21	119.48					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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